October 12  Send to RCs:
  • Credit hours and FTE detail for FY23 assessments *(changes due: Nov 9)*
  • Space detail will be available mid-February

October 21  Send to RCs:
  • Campus, Course, and Admin NEW Fee requests: *(due: Dec 7)*
    ➢ Requests for FY23 only (Fall 2022/Spring-Summer 2023)
    ➢ New fee requests only / Fee increases will not be considered

November 9  Due from RCs:
  • Changes to assessment detail (credit hours & FTE)

December 7  Due from RCs:
  • NEW Campus, Course, and Administrative Fee requests

Week of Dec 13  Request from RCs:
  • Identification of all base transfers anticipating any reorganization or reallocation plans *(due: Jan 7)*

January 7  Due from RCs:
  • Identification of all base transfers anticipating any reorganization or reallocation plans

February 7  Available on Web/Open for access:
  • Non-instructional fee income & other incidental income (INC INC)
    Review - Only Exceptions to be updated *(due: Mar 25)*
  • 2022-23 credit hour enrollment estimates *(due: Mar 25)*
    ➢ FY22 estimates, FY23 projections, and FY24 projections

TBD  Request from RCs:
  • Budget Reduction/Reallocation Summary *(due: TBD)*

Mid-February  Send to RCs:
  • Space detail for FY23 assessments *(due: Late Feb)*

TBD  Provost Budget Conferences
INDIANA UNIVERSITY
FY23 BUDGET CONSTRUCTION SCHEDULE
Bloomington Budget Calendar | Fall 2021 - Spring 2022

Late February
Due from RCs:
• Changes to space detail for FY23 assessments

TBD
Due from RCs: Budget Reduction/Reallocation Summary

Mid-March
Send to RCs:
• Fire and Casualty insurance usage and cost estimates

March 25
Due from RCs:
• Non-instructional fee income & other incidental income (INC INC)
  Only exceptions updated.
• 2022-23 credit hour enrollment estimates
  ➢ FY22 estimates, FY23 projections, and FY24 projections

Late March
Academic units meet with budget office to review undergraduate credit hour
projections

Early April
Send to RCs:
• Projected Benefit Rates for FY23

Early April
Freeze BL Base – no transfers between RCs after this date

April 11
Official University Freeze – no internal transfers within RCs

Week of April 11
Budget Construction Environment Open

Week of April 11
Send to RCs:
• Instructions & Guidelines
• Income Allocation – Campus will load all income
• Assessments and University tax
• Revenue projection/valuation reports – V1 Report (Constant effective rates
  escalated by RECOMMENDED fee rate percentage changes)

Late April
Send to RCs:
• 2 Year Budget Model (FY23 budget & FY24 projections) (due: TBD)

May 18
Due from RCs:
• Budget Construction Complete at RC Level/Budget Pulled to Campus
• RC level narrative

Version 1 – 10/22/2021 2
Mid-May Due from RCs:
  • 2 Year Budget Model (FY23 budget & FY24 projections)

June 1 Union negotiations completed

June 16-17 Trustees Approval of 2022-23 Operating Budget

June 17 Budget and Salary Loads

Week of June 20 Departmental work papers available

Notes: Thanksgiving Nov 26th; BL Spring Term begins Jan 19th; BL Spring Break Mar 12th-18th