October 7  Send to RCs:
- Credit hours and FTE detail for FY21 assessments *(changes due Nov 1, 2019)*
- Space detail will be available mid-January

Mid October  Send to RCs:
- Campus, Course, and Admin NEW Fee requests: *(due Nov 22, 2019)*
  ➢ Requests for FY21 only (Fall 2020/Spring 2021)
  ➢ New fee requests only / Fee increases will not be considered.

Late October  In lieu of Fall FA, please review income expense projections internally for any reallocation needs

November 1  Due from RCs:
- Changes to assessment detail (credit hours & FTE)

November 22  Due from RCs:
- NEW Campus, Course, and Administrative Fee requests

Early December  Request from RCs:
- Identification of all base transfers anticipating any reorganization or reallocation plans *(due Jan 3, 2020)*

January 3  Due from RCs:
- Identification of all base transfers anticipating any reorganization or reallocation plans

Mid-January  Send to RCs:
- Space detail for FY21 assessments *(changes due Feb 7, 2020)*

February 4  Available on Web/Open for access:
- Non-instructional fee income & other incidental income (INC INC)
  Review - Only Exceptions to be updated *(due March 13, 2020)*
- 2020-21 credit hour enrollment estimates *(due March 13, 2020)*
  ➢ FY20 estimates, FY21 projections, and FY22 projections

February 7  Due from RCs:
- Changes to space detail for FY21 assessments

Mid-February  Send to RCs:
- Approved NEW FY21 Campus, Course, and Admin Fees distributed
Early March  Academic units meet with budget office to review undergraduate credit hour projections

Feb - Mar  Budget Conferences with Provost

March 10  Send to RCs:
- Projected Benefit Rates for FY21

March 13  Send to RCs:
- Fire and Casualty insurance usage and cost estimates

March 13  Due from RCs:
- Non-instructional fee income & other incidental income (INC INC)
  Only exceptions updated.
  ➢ FY20 estimates, FY21 projections, and FY22 projections

March 23  Freeze BL Base – no transfers between RCs after this date

March 27  Official University Freeze – no internal transfers within RCs

Week of March 30  Budget Construction Environment Open

Week of April 6  Send to RCs:
- Instructions & Guidelines
- Income Allocation – Campus will load all income
- Assessments and University tax
- Revenue projection/valuation reports – V1 Report (Constant effective rates escalated by RECOMMENDED fee rate percentage changes)

Early –Mid April  Send to RCs:
- University Fiscal Analysis Template (due May 13, 2020)

May 5  Due from RCs:
- Budget Construction Complete at RC Level/Budget Pulled to Campus

May 13  Due from RCs:
- Fiscal Analysis and multiyear expense planning, uses of reserves, and uses of interest income

May 13  Union negotiations completed
INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

Bloomington Budget Calendar

May 14  Due from RCs:
  • RC level narrative

June 11-12  Trustees Approval of 2020-21 Operating Budget

June 19  Budget and Salary Loads

Week of June 22  Departmental work papers available

Notes: Thanksgiving Nov 28th; BL Spring Term begins Jan 13th; BL Spring Break Mar 16th-20th