October 7  Send to RCs:
  • Credit hours and FTE detail for FY22 assessments (changes due Nov 4, 2020)
  • Space detail will be available mid-January

Early November  In lieu of Fall FA, please review income expense projections internally for any reallocation needs

Nov 2  Fee Portal Open for Access:
  • Campus, Course, and Admin Fee requests: (due Nov 30, 2020)
    ➢ Two-year requests (FY22 and FY23)

November 4  Due from RCs:
  • Changes to assessment detail (credit hours & FTE)

November 30  Due from RCs in Fee Portal (closes at day end):
  • Campus, Course, and Administrative Fee requests

Week of Dec 7  Request from RCs:
  • Identification of all base transfers anticipating any reorganization or reallocation plans (due Jan 8, 2021)

January 8  Due from RCs:
  • Identification of all base transfers anticipating any reorganization or reallocation plans

Week of Jan 11  Request from RCs:
  • Budget Reduction/Reallocation Summary (due Feb 15, 2021)

Mid-January  Send to RCs:
  • Space detail for FY22 assessments (changes due early Feb 2021)

February 5  Available on Web/Open for access:
  • 2021-22 Non-instructional fee income & other incidental income (INC INC) (due April 2, 2021)
  • 2021-22 credit hour enrollment estimates (due April 2, 2021)
    ➢ FY21 estimates, FY22 projections, and FY23 projections

Fee Portal Open for Access:
  • Graduate, Professional, Distance Education, and Other Mandatory Fees (due April 2, 2021) Two-year requests (FY22 and FY23)

Early February  Due from RCs:
  • Changes to space detail for FY22 assessments
INDIANA UNIVERSITY
2021-22 OPERATING BUDGET
Bloomington Budget Calendar

February 15 Due from RCs:
• Budget Reduction/Reallocation Summary

Feb - Mar Budget Conferences with Provost

Early March Academic units meet with budget office to review undergraduate credit hour projections

Early March Send to RCs:
• Projected Benefit Rates for FY22

Early April Freeze BL Base – no transfers between RCs after this date

Early April Send to RCs:
• Fire and Casualty Insurance usage and cost estimates

April 2 Due from RCs:
• Non-instructional fee income & other incidental income (INC INC)
  Only exceptions updated.
• 2021-22 credit hour enrollment estimates
  ➢ FY21 estimates, FY22 projections, and FY23 projections
• Graduate, Professional, Distance Education, and Other Mandatory Fees
  Two-year requests (FY22 and FY23)

April 12 Official University Freeze – no internal transfers within RCs

Week of April 12 Budget Construction Environment Open

Week of April 19 Send to RCs:
• University Fiscal Analysis Template (due May 14, 2020)

Week of May 17 Send to RCs:
• Instructions & Guidelines
• Income Allocation – Campus will load all income
• Assessments and University tax
• Revenue projection/valuation reports – V1 Report (Constant effective rates escalated by RECOMMENDED fee rate percentage changes)

Week of May 17 Due from RCs:
• Budget Construction Complete at RC Level/Budget Pulled to Campus

May 14 Due from RCs:
• Fiscal Analysis and multiyear expense planning, uses of reserves, and uses of interest income
• RC level narrative
<table>
<thead>
<tr>
<th>Date</th>
<th>Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>June 2</td>
<td>Union negotiations completed</td>
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<tr>
<td>June 10-11</td>
<td>Trustees Approval of 2020-21 Operating Budget</td>
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<tr>
<td>June 18</td>
<td>Budget and Salary Loads</td>
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<tr>
<td>Week of June 21</td>
<td>Departmental work papers available</td>
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*Notes: Thanksgiving Nov 26th; BL Spring Term begins Jan 19th; BL Spring Break Mar 13th-19th*