October 7  Send to RCs:
  • Credit hours and FTE detail for FY21 assessments *(changes due Nov 1, 2019)*
  • Space detail will be available mid-January

Mid October  Send to RCs:
  • Campus, Course, and Admin NEW Fee requests: *(due Nov 22, 2019)*
    ➢ Requests for FY21 only (Fall 2020/Spring 2021)
    ➢ New fee requests only / Fee increases will not be considered.

Late October  In lieu of Fall FA, please review income expense projections internally for any reallocation needs

November 1  Due from RCs:
  • Changes to assessment detail (credit hours & FTE)

November 22  Due from RCs:
  • NEW Campus, Course, and Administrative Fee requests

Early December Request from RCs:
  • Identification of all base transfers anticipating any reorganization or reallocation plans *(due Jan 3, 2020)*

Mid-December  Send to RCs:
  • Approved NEW FY21 Campus, Course, and Admin Fees distributed

January 3  Due from RCs:
  • Identification of all base transfers anticipating any reorganization or reallocation plans

Mid-January  Send to RCs:
  • Space detail for FY21 assessments *(changes due Feb 7, 2020)*

February 3  Available on Web/Open for access:
  • Non-instructional fee income & other incidental income (INC INC) Review - Only Exceptions to be updated *(due March 13, 2020)*
  • 2020-21 credit hour enrollment estimates *(due March 13, 2020)*
    ➢ FY20 estimates, FY21 projections, and FY22 projections
February 7  Due from RCs:
  • Changes to space detail for FY21 assessments

Early March  Academic units meet with budget office to review undergraduate credit hour projections

Feb - Mar  Budget Conferences with Provost

March 10  Send to RCs:
  • Projected Benefit Rates for FY21

March 13  Send to RCs:
  • Fire and Casualty insurance usage and cost estimates

March 13  Due from RCs:
  • Non-instructional fee income & other incidental income (INC INC)
    Only exceptions updated.
    ➢ FY20 estimates, FY21 projections, and FY22 projections

Late March  Send to RCs:
  • University Fiscal Analysis Template (due April 20, 2020)

April 3  Freeze BL Base – no transfers between RCs after this date

April 10  Official University Freeze – no internal transfers within RCs

Week of April 13  Budget Construction Environment Open

April 20  Due from RCs:
  • Fiscal Analysis and multiyear expense planning, uses of reserves, and uses of interest income

Week of May 11  Send to RCs:
  • Instructions & Guidelines
  • Income Allocation – Campus will load all income
  • Assessments and University tax
  • Revenue projection/valuation reports – V1 Report (Constant effective rates escalated by RECOMMENDED fee rate percentage changes)
INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

Bloomington Budget Calendar

May 25  
Due from RCs:  
• Budget Construction Complete at RC Level/Budget Pulled to Campus

May 26  
Due from RCs:  
• RC level narrative

May 27  
Union negotiations completed

June 11-12  
Trustees Approval of 2020-21 Operating Budget

June 19  
Budget and Salary Loads

Week of June 22  
Departmental work papers available

Notes: Thanksgiving Nov 28th; BL Spring Term begins Jan 13th; BL Spring Break Mar 16th-20th